Extractive Sector Transparency Measures Act Report

Reporting Year From: 2019-02-21 To: 2019-12-31

(Incorporation)

Reporting Entity Name NGEX MINERALS LTD.

Reporting Entity ESTMA Identification Number E050291

Subsidiary Reporting Entities (if necessary)

N/A

Attestation: Please check one of the the boxes below and provide the required information

☑ Attestation (by Reporting Entity)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Attestation (through independent audit)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.

The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD], on the ESTMA report for the entity(ies) and period listed above.

The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]

Director or Officer of Reporting Entity Full Name: JEFF P. YIP

Position Title: CHIEF FINANCIAL OFFICER Date: 2020-08-25

Extractive Sector Transparency Measures Act - Annual Report

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To: 2019-12-31 Reporting Year From: 2019-02-21

(Incorporation)

Reporting Entity Name Reporting Entity ESTMA Identification NGEX MINERALS LTD.

E050291

Number

Subsidiary Reporting Entities (if N/Anecessary)

Payments by Payee Country Payee Name Taxes Royalties Fees Production Entitlements Bonuses Dividends Infrastructure Improvement Payments Total Amount paid to Payee Notes											
Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes	
									\$ NIL	The Company did not make any payments to government bodies during the period specified, which individually or in the aggregate, meet disclosure requirments as outlined the Extractive Sector Transparency Measures Act.	

Note: All payments are reported in Canadian dollars.

Extractive Sector Transparency Measures Act - Annual Report

2019-02-21 To: 2019-12-31 Reporting Year From:

(Incorporation)

Reporting Entity Name Reporting Entity ESTMA Identification NGEX MINERALS LTD.

E050291

Number

Subsidiary Reporting Entities (if N/Anecessary)

Payments by Project Country Project Name Taxes Royalties Fees Production Entitlements Bonuses Dividends Infrastructure Improvement Payments Total Amount paid by Project Notes											
Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes	
									\$ NIL	The Company did not make any payments to government bodies during the period specified, which individually or in the aggregate, meet disclosure requirments as outlined the Extractive Sector Transparency Measures Act.	

Note: All payments are reported in Canadian dollars.